



# Deployment of a Private/Hybrid Cloud IaaS OpenStack

Jathin Sreenivas Jathin.Sreenivas@stud.fra-uas.de Vidya Gopalakrishnarao vidya.gopalakrishnarao@stud.fra-uas.de Vineeth Bhat vineeth.bhat@stud.fra-uas.de

Referent: Prof. Dr. Christian Baun Department of Computer Science and Engineering Frankfurt University of Applied Sciences Frankfurt, Germany.

Frankfurt University of Applied Sciences Course: Cloud Computing

# Abstract

Detailed instruction on deployment of a multi-node OpenStack[1] private cloud infrastructure and understanding the underlying components of OpenStack. To achieve this deployment, Microstack[2] will be used which is provided in a snap[13].

# **Table Of Contents**

3
3
4
4
4
5
5
5
5
6
6
6
10
18
22
22
23
27
31
33
33

# I. Introduction

OpenStack is a free open cloud computing platform, deployed as Infrastructure-as-a-Service (IaaS), where one can provide virtual services and resources as both public and private cloud.

# **OpenStack Architecture**

The OpenStack architecture can be seen in Figure 1, where it shows all the components available in OpenStack and the nodes within which these components are present.



Figure 1. OpenStack Architecture

#### Nova

Nova provides the OpenStack compute service. It supports creating virtual machines, bare metal servers by using ironic. It runs as a set of daemons on top of existing Linux servers to provide that service.

# Cinder

Cinder is the OpenStack block storage service for providing volumes to Nova virtual machines, Ironic bare metal hosts and containers. Cinder provides many useful advantages namely fault-tolerant, recoverable and open standards.

# Neutron

Neutron provides the OpenStack network connectivity service between interfaces managed by other OpenStack services like vNICs and nova. It implements the neutron API.

# Keystone

Keystone is the identity service used by OpenStack. It provides API client authentication, service discovery, and distributed multi-tenant authorization by implementing OpenStack's Identity API.

# Placement

The placement service in the OpenStack provides an HTTP API for tracking resource provider inventories and usages to help other services resource allocation and management. Placements also act as web services over data models.

# Glance

Glance is the OpenStack image service which enables users to discover, register, and retrieve virtual machine data assets that are meant to be used with other services, this currently includes images.

## Horizon

Horizon service is the OpenStack dashboard which provides a web based graphical interface to OpenStack services including Nova, Swift, Keystone, where users can access to manage OpenStack.

# II. Deployment Instructions

# Architecture

Figure 2 represents the architecture that can be achieved by following the deployment instructions provided in the document. Here two physical machines are used to host three virtual machines, where one of the VMs will act as the control node of OpenStack and the other two as compute nodes, thereby achieving multi-node deployment of OpenStack.



Figure 2. Architecture

# Network Topology

The default network topology of OpenStack deployed using Microstack consists of an external network to which the internal network called test is connected via a Router as shown in Figure 3 and the instances are created in the test network.



Figure 3. Network Topology

There are various tools available to deploy an OpenStack infrastructure like Devstack[3], Packstack[4], Microstack[5]. This document describes the installation using Microstack.

"MicroStack provides a single or multi-node OpenStack deployment which can run directly on your workstation. Although made for developers to prototype and test, it is also suitable for edge, IoT, and appliances. MicroStack is an OpenStack in a snap which means that all OpenStack services and supporting libraries are packaged together in a single package which can be easily installed, upgraded or removed. MicroStack includes all key OpenStack components: Keystone, Nova, Neutron, Glance, and Cinder." [2]

# Prerequisites

To install OpenStack, the following prerequisites needs to be satisfied for a single node,

- A system with 16GB RAM
- Multi-core processor
- Atleast 50GB free disk space
- VMware
- Ubuntu 18.04 LTS or later (https://ubuntu.com/download/desktop)

Create three virtual machines with prerequisites mentioned above, The VMs used here are as follows,

- control-vm
- compute1-vm
- compute2-vm

Note: All the VMs must have connection to the internet, for this the VM's network must be configured to be a bridged network.

#### Install Microstack

To install Microstack in Ubuntu using snap, execute the following command in all the three VMs, i.e control-vm, compute1-vm and compute2-vm. This will download and install the Microstack from the specified channel and once the install is completed the following output will be displayed.



## Setup Control Node

Set up control-vm as a control node by executing the following command in the control-vm.

|--|

Output: microstack\_init - INFO - Complete. Marked microstack as initialized!

#### Setup Compute Node

To initialize compute1-vm as a compute node. Run the following command on the control node to get a token that allows the compute node to join the control node.



Use the <connection-token-string> in the following command and execute it in the compute1-vm.

```
$ sudo microstack init --auto --compute --join <connection-token-string>
Output: microstack_init - INFO - Complete. Marked microstack as initialized!
```

#### Setup Multi-node Cluster

Repeat the steps from compute node setup again on compute2-vm respectively in order to setup compute2-vm as a compute node.

To check if Microstack is initialized. Open <u>http://localhost</u> in the browser of the control-vm to view the login page of OpenStack.

To view OpenStack dashboard in the compute node, node the <ip-address> of the control node using ifconfig and open http://<ip-address> in the browsers of the compute1-vm and compute2-vm.

# Login

Execute the following command on any of the vm's to get the password to login to OpenStack.

## \$ sudo snap get microstack config.credentials.keystone-password

#### Output: <password>

Open OpenStack in a browser as explained above. And login as admin and use the <password> as password to login.

#### Enable/Disable Microstack

To disable microstack in the VMs before shutting down the VMs, execute the following command. It will save the changes made in the OpenStack before disabling.

\$ sudo snap disable microstack

To enable the microstack again, execute the following command.

#### \$ sudo snap enable microstack

This will bring up the microstack with the previously saved state.

# III. Instance Creation

Now that a multi node OpenStack has been set up. The following sections explain the steps to create a virtual machine in OpenStack.

#### 1. Image Creation

Firstly, the image of the OS for the virtual machine must be uploaded. To find the virtual machines images that works on the OpenStack visit https://docs.OpenStack.org/image-guide/obtain-images.html.The image can be uploaded to OpenStack in two ways:

#### 1.1. Using the command line:

I. **Download Image**: Execute the following command in any of the VMs to download bionic-server-cloudimg-amd64-disk.img.

\$ wget https://cloud-images.ubuntu.com/bionic/current/bionic-server-cloudimg-amd64.img

II. Create Image: Execute the following command to create the image in OpenStack:

\$ microstack.openstack image create --container-format bare --disk-format qcow2
--file bionic-server-cloudimg-amd64.img bionic

+   Field	Value
+   checksum '	+   2f444b8c4d289747d1909998055e5e75   
   container_format	bare
   created_at	2021-01-02T17:28:17Z
   disk_format	qcow2
   file	   /v2/images/f05a6a5d-0e97-4b5d-8880-9461eedf54bf/file   
id	   f05a6a5d-0e97-4b5d-8880-9461eedf54bf   
min_disk	0
min_ram	0
   name	debian-9-openstack-amd64
owner	   df2d2153582a419da31561593ca7a315 
properties               	<pre>os_hash_algo='sha512', os_hash_value='65ca22e7625cc5c24001 dd0e31c50042b44976c7dd0235a1d303b20f0bac6b133c44da91e5964e b019ec19e4c2f9b77e022b4976e8dd6e1aa7e53d38a60fcc19', os_hidden='False', owner_specified.openstack.md5 = '2f444b8c4d289747d1909998055e5e75', owner_specified.openstack.object = 'images/debian-9-openstack-amd64', owner_specified.openstack.sha256 = 'ed3bae5b661a17d5120831584b7aebd06e4290504f3e0463c83f00d 83cbb4385', self='/v2/images/f05a6a5d-0e97-4b5d-8880- 9461eedf54bf'</pre>
   protected	   False
schema	/v2/schemas/image
size	626980864
status	active
tags	
updated_at	2021-01-02T17:29:51Z
visibility	shared

III. **Image List:** To check if the image has been created, execute the following command and check if an image with the name bionic is created:

# \$ microstack.openstack image list

Sample Output:

+	+	+
ID	Name	Status
***************************************	+	++
54627c07-61c9-4185-b2ad-f8cea7be4aa5	bionic	active
cbdfad7c-a5be-4335-93bd-c7be28c87a0c	cirros	active
+	+	++

- 1.2. Using OpenStack Dashboard:
  - I. **Download Image**: Visit <u>https://docs.OpenStack.org/image-guide/obtain-images.html</u> and download bionic-server-cloudimg-amd64-disk.img which is the image of Ubuntu Bionic Server OS by clicking on bionic-server-cloudimg-amd64-disk.img as shown in Figure 4.

Microsoft Windows
Cloudbase Solutions provides the last available trial version of <u>Windows Server 2012 R2</u> . This image includes cloudbase-init plus VirtlO drivers on KVM. You can build your own image based on Windows Server 2016, 2019, Windows 10 etc) with <u>Cloudbase</u> <u>Imaging Tools</u> .
ISO files for Windows 10 are available on Microsoft Windows 10 Downloadpage and Microsoft Evaluation Center.
Fedora Virtio provides also Windows images.
Ubuntu
Canonical maintains an official set of Ubuntu-based images.
Images are arranged by Ubuntu release, and by image release date, with <b>current</b> being the most recent. For example, the page that contains the most recently built image for Ubuntu 18.04 Bionic Beaver is <u>Ubuntu 18.04 LTS (Bionic Beaver) Daily Build</u> . Scroll to the bottom of the page for links to the images that can be downloaded directly.
If your deployment uses QEMU or KVM, we recommend using the images in <u>qcow2 format, with name ending in <b>.img</b></u> . The most recent version of the 64-bit amd64-arch QCOW2 image for Ubuntu 18.04 is <u>bionic-server-cloudimg-amd64-disk.img</u> .
Note In an Ubuntu cloud image, the login account is ubuntu.
OPENSUSE and SUSE Linux Enterprise Server The openSUSE community provides images for <u>openSUSE</u> . SUSE maintains official SUSE Linux Enterprise Server cloud images. Go to the <u>SUSE Linux Enterprise Server download page</u> , select the AMD64 / Intel 64 architecture and search for <b>OpenStack-Cloud</b> .
Note In an openSUSE cloud image, the login account is opensuse.
Red Hat Enterprise Linux

Red Hat maintains official Red Hat Enterprise Linux cloud images. A valid Red Hat Enterprise Linux subscription is required to download these images.

Red Hat Enterprise Linux 7 KVM Guest Image

Figure 4. Download Bionic Server

II. **Create Image:** Go to the Images tab under the Compute tab then select Create image as shown in Figure 5.

openstack.	min 🕶							🛔 admin 👻
Project 🗸	Project / Compute / Images							
API Access Compute 🗸	Images							
Overview	Q Click here for filters or full text search.				×	+ Create In	nage	🖞 Delete Images
Images	Displaying 2 items							
Key Pairs	Owner Name *	Туре	Status	Visibility	Protected	Disk Format	Size	
Server Groups	admin bionic	Image	Active	Shared	No	QCOW2	344.13 MB	Launch 👻
Network >	admin cirros	Image	Active	Public	No	QCOW2	12.13 MB	Launch -
Admin >	Displaying 2 items							
Identity >								



• Now enter the image details as shown in Figure 6 and click Create Image.

🗖 openstack. 📼 admin 🗝	_					🛔 admin 🔫
Project	Create Image		×			
API Access			0			
Compute 🗸 Image	Image Details	Image Details				
Overview	Metadata	Specify an image to upload to the image Service. Image Name	Image Description			
Instances Q Click	ie:	bionic	Image of the instance	×	+ Create Image	Delete Images
Images Displaying 2	in.	Internet Country				
linges de la company		image Source File*			Disk	
Key Pairs 🗆 Ow	ne	Browse bionic-server-cloudimg-amd64.img		Protected	Format	e
Server Groups	úr:			No	QCOW2 344	Launch 👻
Volumes >		Format*			12	13
Network > 🗆 > adn	ŵr.	QCOW2 - QEMU Emulator		No	QCOW2 MB	Launch -
Admin > Displaying 2	it	Image Requirements				
Identity >		Kernel	Ramdisk			
		Choose an image	Choose an image			
		Architecture	Minimum Disk (GB)* Minimum RAM (MB)*			
			0 0			
		Image Sharing				
		Visibility	Protected			
		Private Shared Community Public	Yes No			
	× Cancel		< Back Next > Create Image			

Figure 6. Image Details

**Troubleshoot:** In case there is an error while creating an image: "Request entity too large, nginx". This is caused due to nginx limiting the size of the file being uploaded. This can be corrected by increasing the size in the nginx.conf file. Follow the steps below to correct the error in the control-vm,

\$ sudo vi /var/snap/microstack/common/etc/nginx/snap/nginx.conf

In the http section, add the following line,

#### client\_max\_body\_size 32768M;

That increases the maximum file size to 32GB. After the file is saved, restart microstack or enable and disable the microstack.

\$ sudo snap restart microstack

Or

## \$ sudo snap disable microstack

Once disabled enable using the following command,

#### \$ sudo snap enable microstack

III. **Image List:** Now in the Images tab under the Compute tab, the bionic image should be added as shown in Figure 7.

🗖 openstack. 📼	Imin 👻							🛔 admin 👻
Project 🗸	Project / Compute / Images	Project / Compute / Images						
API Access Compute	Images							
Overview	Q Click here for filters or full text search.				×	+ Create Im	lage	Delete Images
Images	Displaying 2 items							
Key Pairs	Owner Name *	Туре	Status	Visibility	Protected	Disk Format	Size	
Server Groups Volumes	> admin bionic	Image	Active	Shared	No	QCOW2	344.13 MB	Launch -
Network >	> admin cirros	Image	Active	Public	No	QCOW2	12.13 MB	Launch -
Admin >	Displaying 2 items							
Identity >								



#### 2. Instance Creation

To create the instance of the image can be done in two ways:

#### 2.1. Using the command line:

I. Create a new Key-pair: Execute the following commands to create a new SSH key which then can be used to login to the instance

\$ ssh-keygen -q -N ""

Enter file in which to save the key (/home/ubuntu/.ssh/id\\_rsa):

Note: A file name need not be provided. Press Enter to continue

II. Create key-pair in OpenStack:

<pre>\$ microstack.openstack keypair createpublic-key ~/.ssh/id_rsa.pub mykey</pre>							
Field	Value						
fingerprint  name  user_id +	ab:eb:bc:55:9e:c2:4f:0b:ad:f0:62:7b:02:f0:89:e7     mykey     cd22ff23ece040bca3d12639abddd726						

III. Create the instance: Execute the following command to create the instance

\$	microstack.openstack	server	create	flavor	<flavor-id></flavor-id>	image	<image-id></image-id>
	security-group <de< td=""><td>fault-se</td><td>curity-g</td><td>roup-id&gt;</td><td>key-name</td><td>myke</td><td>ynic</td></de<>	fault-se	curity-g	roup-id>	key-name	myke	ynic
ne	t-id= <test-network-id></test-network-id>	bionic					

+ <u></u>	
Field	Value
+	
OS-DCF:diskConfig	MANUAL
OS-EXT-AZ:availability_zone	
OS-EXT-SRV-ATTR:host	None
OS-EXT-SRV-ATTR:hypervisor_hostname	None
OS-EXT-SRV-ATTR:instance_name	
OS-EXT-STS:power_state	NOSTATE
OS-EXT-STS:task_state	scheduling
OS-EXT-STS:vm_state	building
OS-SRV-USG:launched_at	None
OS-SRV-USG:terminated_at	None
accessIPv4	
accessIPv6	
addresses	
adminPass	t86Ncrk6GnjS
config_drive	
created	2021-01-02T17:46:42Z
flavor	m1.small (2)
hostId	
id	3017568b-8aa4-44da-8e84-9efc0bf9ee79
image	debian-9-openstack-amd64 (f05a6a5d-0e97-4b5d-8880-9461eedf54bf)
key_name	mykey
name	Debianserver
progress	0
project_id	df2d2153582a419da31561593ca7a315
properties	
security_groups	name='71b2f9f3-07ed-485f-88ba-d80f04c2eb5a'
status	BUILD
updated	2021-01-02T17:46:43Z
user_id	cd22ff23ece040bca3d12639abddd726
volumes_attached	

## 2.2. Using OpenStack Dashboard:

- I. Create the instance: Follow the steps in order to create an instance.
  - Provide the name and select the zone available and click on next as shown in Figure 8.

openstack	. 📼 adm	nin <del>-</del>				🛔 admin 👻
Project	~	Project / Co	Launch Instance		×	
Al Compute Serve Volumes	PI Access Overview Instances Images Key Pairs er Groups	Displaying 1 it	Details Source Flavor * Networks * Network Ports Security Groups	Please provide the initial hostname for the instance, the availability zone where it count. Increase the Count to create multiple instances with the same settings. Instance Name * bionic Description Instance creation in openstack Availability Zone nova	ti will be deployed, and the instance Total Instances (10 Max) 20% 1 Current Usage 1 Added 8 Remaining	stance Delete Instances More Actions + ower State Age Actions hut Down 1 week Start Instance +
Notwork	,	Displaying 1 in	Key Pair	Count *		
Admin Identity	> > >		Configuration Server Groups Scheduler Hints Metadata	· •		
			¥ Cancel	< Back	Next > A Launch Instance	

Figure 8. Instance Details

• Select "No" for creating a new volume as we do not need any volume and select the image from which an instance needs to be created as shown in Figure 9.

op	enstac	k. 📼 adm	nin 🔫										🛔 admi	in 🕶
Project		~	Project / Co	Launch Instance						×				
	Compute	API Access	Instan	Details	Instance source is snapshot), a volum new volume.	the template used to create e or a volume snapshot (if	e an instance. You enabled). You ca	u can use an image, a s In also choose to use pe	napshot of an insta rrsistent storage by	nce (image creating a				
		Overview		Source	Select Boot Source	e .		Create New Volume					_	
		Instances		Flavor *	Image		-	Yes No			Istance		as More Actions	-
		Images	Displaying 1 it	Networks *	Allocated									
		Key Pairs	🗆 Instanc	Network Ports	Displaying 0 items	S IS					ower State	Age	Actions	
	Sen	ver Groups	🗖 bionic	Security Groups	Name	Updated	Size	Туре	Visibility		hut Down	1 week	Start Instance	-
	Volumes	>	Displaying 1 it	Key Pair		Select	an item from Ava	ailable items below						
	Network	>		Configuration	Displaying 0 items	5								
Admin		>		Server Groups	✓ Available (2)					Select one				
Identity		>		Scheduler Hints	Q Click here f	or filters or full text search.				×				
				Metadata	Displaying 2 items	5								
					Name	Updated	Size	Туре	Visibility					
					> bionic	1/13/21 11:58 PM	344.13 ME	B QCOW2	Shared	<b>^</b>				
					> cirros	1/13/21 11:43 PM	12.13 MB	QCOW2	Public	*				
					Displaying 2 items	s								
				× Cancel				< Back	Next > 🗖 Laur	nch Instance				

Figure 9. Instance Source

• Select the appropriate flavour highlighted in Figure 10. If the flavour is expanded, details about the flavour will be shown. Depending on the size and capability needed for the instance, flavour with greater capacity has to be selected.

рор	enstack	🕻 🗖 adm	nin <del>-</del>												🛔 admin 👻
Project		~	Project / Co	Launch Instance								×			
	A	PI Access	Instan	Details	Flavors manage t Allocated	the sizing for	the compute	, memory and s	storage capacity	of the instance.		8			
		Overview		Source	Name	VCPUS	RAM	Total Disk	Root Disk	Ephemeral Disk	Public				
		Instances		Flavor *			Sei	lect an item fron	n Available items	below			istance		More Actions -
		Images	Displaying 1 it	Networks *	✓ Available (	5					S	elect one			
		Key Pairs	🗆 Instanc	Network Ports	Q Click here	for filters or	full text sear	ch.				×	ower State	Age	Actions
	Serv	er Groups		Security Groups	Name	VCPUS	RAM	Total Disk	Root Disk	Ephemeral Disk	Public		hut Down	1 week	Start Instance -
	Volumes	>	Displaying 1 it	Key Pair	> m1.tiny	1	512 MB	1 GB	1 GB	0 GB	Yes	*			
	Network	>		Configuration	> m1.small	1	2 GB	20 GB	20 GB	0 GB	Yes	1			
Admin		>		Server Groups	> m1.medium	2	4 GB	20 GB	20 GB	0 GB	Yes	*			
Identity		>		Scheduler Hints	> m1.large	4	8 GB	20 GB	20 GB	0 GB	Yes	*			
				Metadata	> m1.xlarge	8	16 GB	20 GB	20 GB	0 GB	Yes	<b></b>			
					· · · · · · · · · · · · · · · · · · ·	Ŭ.	10 0.0								
				× Cancel	_	_	_	_		Back Next>	🕰 Launch in	stance			

Figure 10. Instance Flavor

• Select the test network as shown in Figure 11, as it is the one to which the instance must be connected.

C opens	tack. 📼 adm	nin <del>-</del>									🛔 admin 👻
Project	*	Project / Co	Launch Instance					×			
Comp	API Access	Instan	Details	Networks provide th	e communication channels for	instances in the clo	oud. Select network	ks from those listed below.			
	Overview		Source	Netwo	ork Subnets Associate	d Sha	ared Admin State	Status			
	Instances		Flavor		Select an ite	em from Available	items below		istance		More Actions -
	Images	Displaying 1 it	Networks *								
	Key Pairs	🗆 Instanc	Network Ports	Click here fo	r filters or full text search.		2	elect at least one network	ower State	Age A	Actions
	Server Groups	D bionic	Security Groups	Network	Subnets Associated	Shared	Admin State	Status	hut Down	1 week	Start Instance 👻
Volun	mes 🔉	Displaying 1 it	Key Pair	N automal	automal aukoat	No	l In	Activa			
Netwo	vork 🔉		Configuration	/ external	external-subnet	NU	op	Acuve			
Admin	>		Server Groups	> test	test-subnet	No	Up	Active <b>↑</b>			
Identity	>		Scheduler Hints								
			Metadata								
			× Cancel				<back next=""></back>	A Launch Instance			

Figure 11. Instance Networks

• The default security group will be selected as highlighted in Figure 12, if not select the security group.

🗖 op	enstack. 📼	ıdmin <del>-</del>						🛔 admin 👻
Project	×	Project / Co	Launch Instance			х		
	API Access	Instan	Details	Select the security groups to	aunch the instance in.	0		
	Overview		Source	Displaying 1 item				
	Instances		Flavor	Name	Description		stance 🗊 Delete Instances	More Actions -
	Images	Displaying 1 it	Networks	> default	Default security group	•		
	Key Pairs	🗆 Instan	Network Ports	Displaying 1 item			ower State Age	Actions
	Server Groups	🗆 bionic	Security Groups	✓ Available ①		Select one or more	hut Down 1 week	Start Instance 👻
	Volumes >	Displaying 1 it	Key Pair	Q Click here for filters o	or full text search.	×		
	Network >		Configuration	Displaying 1 item				
Admin	>		Server Groups	Name	Description			
Identity	>		Scheduler Hints	> mySecurityGroup		•		
			Metadata	Displaying 1 item				
			× Cancel		<back next=""></back>	Launch Instance		
				_				



• Create the key-pair as it will be needed later to login using SSH, by clicking on "Create Key Pair", which is highlighted in Figure 13.

ope	enstack.	🔳 admi	in <del>v</del>								🛔 admin 👻
Project		~	Project / Co	Launch Instance				×			
	API A	Access	Instan	Details	A key pair allows you to SSI or generate a new key pair.	H into your newly cre	ated instance. You may select an existing k	ey pair, import a key pair,			
	Ovi	erview	_	Source	+ Create Key Pair	Import Key Pair					
	Inst	tances		Flavor	Allocated				stance		s More Actions -
	lı	mages	Displaying 1 it	Networks	Displaying 0 items		Tune				
	Key	y Pairs	🗆 Instand	Network Ports	Name	Select a key n	air from the available key pairs below		ower State	Age	Actions
	Server G	Groups	D bionic	Security Groups	Displaying 0 items	contra a noj p			hut Down	1 week	Start Instance -
	Volumes	>	Displaying 1 it	Key Pair	✓ Available ④			Select one			
	Network	>		Configuration	Q Click here for filters	or full text search.		×			
Admin		>		Server Groups	Displaying 4 items						
Identity		>		Scheduler Hints	Name		Туре				
				Metadata	> microstack		ssh	•			
					> myKey		ssh	1			
					> newKey		ssh	•			
					> testkey		ssh	1			
					Displaying 4 items						
				× Cancel			< Back Next	Launch Instance			

Figure 13. Instance Key Pair

• As shown in Figure 14, a pop-up window will appear where the name of key pair and type must be selected and then click on "Create Keypair".

рор	enstac	k, 📼 adm	nin 🕶						🛔 admin י	Ŧ
Project		~	Project / Co	Launch Insta	Create Key Pair 🗶	×				
		API Access	Instan	Dotaile	Key Pairs are how you login to your instance after it is launched. Choose a key pair name you will recognize. Names may out a	a key pair,				
	Compute	~	Instan	Details	only include alphanumeric characters, spaces, or dashes.					
_		Overview		Source	nvkev					
		Instances		Flavor	Key Type*			Filter	Caunch Instance	
		Images	Instance Nam	Networks	SSH Key		Power State	Age	Actions	
		Key Pairs		Network Ports						
	Ser	ver Groups		Security Group	Create Keypair Copy Private Key to Clipboard Done					
	Volumes	>		Key Pair	ve Available					
	Network	>		Configuration		Select one				
Admin		>			Q Click here for filters or full text search.	×				
Identity		>			Displaying 0 items					
					Name Type					
				Metadata	No items to display.					
					Displaying 0 items					
				× Cancel	KBack Next>	nch Instance				
				_		_				

Figure 14. Instance Key Pair creation

• Private Key is created as shown in Figure 15. Copy the key and save it in a file for later use and click on "Done".

ор	enstack.	🔳 admi	in 🕶			_				🛔 admin	-
Project		~	Project / Co	Launch Insta	Create Key Pair		×				
	API Compute	Access	Instan	Details	Key Pairs are how you login to your instance after it is launched. Choose a key pair name you will recognize. Names may only include alphanumeric characters, spaces, or dashes.	ort a key pair,	0				
	0	verview		Source	Key Pair Name *						
	In	stances		Flavor	mykey Key Type*				Filter	A Launch Instance	η
		Images	Instance Nam	Networks	SSH Key			Power State	Age	Actions	
	Ke	y Pairs		Network Ports	Private Key						
	Server	Groups		Security Group	BEGIN RSA PRIVATE KEY						
	Volumes	>		Key Pair	EcaFIGOOY+m/DnPtHa38dr0w5P3/2mXTyf3SxOK0uXRkVfQB+SNbQqv9NuA+iy6A YkwWiQBx30RIvTqKClieL60NHuNUe+U925sZaTiQacLH6IIsZGRIN959SuIPc						
	Network	>		Configuration	1O2A78EVjELt4vvI0YMliBeaFTaERGv6yleA4UnPM9hXW+kklvrODDJCYTiTrdTn vPg6j73QtRJBW0TOsfnKoJ3sqoV4Y4dXmni9JLe9oitLVhpf4OhdJOiSERDUTeOI	Select	one				
Admin		>		Server Groups	QFeZg7pWki9+++Yrd/uG7i9gW+NM7wUzVng9TwIDAQABAoIBAQC0RFc2S5czWhLt dAyzH9ipsSNnaeArp/7/Jpmk2CNkJ/8tJj1y3f5BeY7R8P7YHREcEwgSPTcSAF8R	2	¢				
Identity		>		Cabadidas Hin	yW8QbXYRaA9KkSv0B4T3GhD6Mo8Gok9QDiPRVCjXUZHgXfjdL7lQHDSfoj3RGo4k FPqpWhEipQWFKZn1+4+nVkiiQ20RmySXnDrkRzchb+xjqQHeVmdfXJuAy5X7396w						
				Scheduler Him	a/IViYL1XN9743m2voJvpAy1EOYdECwzSwGli0zk6opN6i7WhoGXKUUzUhgoN1FG 4y4y4h5o2kuKv71x7qtyQp0qkN2kodY5a8kp6HFz6yumSqPqkWtzWuWQ6rFJaNhe						
				Metadata	OaCXBUEhAoGBAON97oLStBIHux&wUXlh9Ub8gVRee2KaPFY15X5Yb4W5prRIIOUD AmpejLpNA6H4r8CK5RjBGjPPAn70QdFtyjTzgWli0CdebSOyJg8fkYZvbr2+nxXy						
					ZM1kRYFDKLMUhG/OyjNl5cfUoNwoR28vwtAsBH2gsktCbkK40BR1AFhXAoGBA0Fm 1WdXBCDN1E2h481vv/Up6YFTfDDIAnniapBV0FNa0ZpkUGsN+lliNLkiOuMeeGDQ						
				× Cancel	Create Keypair Copy Private Key to Clipboard Done	aunch Instanc	•				
				_							

Figure 15. Instance SSH Key Pair Creation

• Save the keypair created in a file, for example "bionic-id.pub" in the control-vm. Then change the permissions of the file to read only by running the following command with the specific access permissions. This is because the SSH will not accept the file if it's editable or executable.



• Once a new keypair is created click on "Launch instance" as shown in Figure 16 to create the instance and a new instance will be created.

🗖 op	enstack.	📼 adm	nin 🔻								🛔 admin 👻
Project		~	Project / Co	Launch Instance				х			
	AP	I Access	Instan	Details	A key pair allows you t or generate a new key	o SSH into your newly o pair.	preated instance. You may select an existing key	y pair, import a key pair,			
	C	Dverview		Source	+ Create Key Pair	1 Import Key Pair					
	Ir	nstances		Flavor	Allocated				stance		s More Actions -
		Images	Displaying 1 it	Networks	Displaying 1 item		Ture				
	к	ey Pairs	🗆 Instanc	Network Ports	Name		туре		ower State	Age	Actions
	Server	Groups	D bionic	Security Groups	> туКеу		ssh	¥	hut Down	1 week	Start Instance -
	Volumes	>	Displaying 1 it	Key Pair	Displaying 1 item						
	Network	>		Configuration	✓ Available ③			Select one			
Admin		>		Server Groups	Q Click here for fi	Iters or full text search.		×			
Identity		>		School Joy Minte	Displaying 3 items						
				Scheduler Hints	Name		Туре				
				Metadata	> microstack		ssh	•			
					> newKey		ssh	•			
					> testkey		ssh	•			
					Displaying 3 items						
				× Cancel			< Back Next >	Launch Instance			

Figure 16. Instance Key Pair allocation

#### 2.3. Allocating Floating IP:

Once the instance is created, a floating IP has to be allocated to it. The following steps explain how to associate a floating IP to an instance.

• First create a floating IP by clicking on "Network", then select "Floating IPs" and then click on "Allocate IP To Project" on the page as shown in Figure 17.

openstad	ck. 📼 admi	in 🕶								🛔 admin 🔻
Project	~	Project / Network / Floating IF	s							
Compute	API Access	Floating IPs								
Volumes Network	> ~				Floating IP	Address = 🕶	Filter	% Allocate IP 1	o Project	S Release Floating IPs
Netwo	ork Topology	Displaying 1 item								
	Networks	IP Address	Description	DNS Name	DNS Domain	Mapped Fixed IP Address		Pool	Status	Actions
	Routers	□ 10.20.20.112	bionic					external	Down	Associate -
Sec	curity Groups	Displaying 1 item								
	Floating IPs									
Admin	>									
Identity	>									

Fig 17. Floating IP Creation

• A pop-up will appear as shown in Figure 18, to create a floating IP. Choose "external" for the Pool, Provide a description and then click on Allocate IP. A new floating IP will be created.

🗖 openstack. 🗖 🖷 🕯	dmin <del>-</del>						🛔 admin 👻
Project 🗸	Project / Network / Floating IP	Allocate Floating IP	×				
API Access Compute	Floating IPs	Pool* external	Description: Allocate a floating IP from a given floating IP pool.				
Network 🗸		bionic	Project Quotas	Filter	& Allocate IP To	Project	S Release Floating IPs
Network Topology Networks	Displaying 1 item	DNS Domain	Floating IP 1 of 50 Used		Pool	Status	Actions
Routers	0 10.20.20.112	DNS Name			external	Down	Associate -
Security Groups	Displaying 1 item						
Floating IPs							
Admin >			Cancel Allocate IP				
Identity >							

Figure 18. Allocate Floating IP

• Now move back to the Instance tab within the Compute Tab. Then click on the drop down on the provided in the instance you want to associate floating IP to as shown in Figure 19. Then click on the option of "Associate Floating IP".

op	enstacl	🕻 🗖 adm	in 🕶											🛔 admin 👻
Project		*	Project / Compute / Insta	ances										
	ŀ	API Access												
	Compute	~	Instances											
		Overview												
		Instances					Instance	ID = •			Filter	A Launch Instance	💼 Delete Ir	More Actions -
		Images	Displaying 1 item											
		Key Pairs	Instance Name	Image Name	IP Address	Flavor	Key Pair	Status		Availability Zone	Task	Power State	Age	Actions
	Ser	ver Groups	D bionic	bionic	192.168.222.155	m1.small	mykey	Active	ı.	nova	None	Running	2 minutes	Create Snapshot
	Volumes	>	Displaying 1 item											Associate Floating IP
	Network													Attach Interface
	Hethorik	1												Edit Instance
Admin		>												Attach Volume
Identity														Detach Volume
lability		/												Update Metadata
														Edit Security Groups
														Edit Port Security Groups
														Console
														View Log
														Rescue Instance
														Pause Instance

Figure 19. Associate Floating IP to instance

Suspend Instance Shelve Instance Resize Instance Lock Instance Soft Reboot Instance Hard Reboot Instance Shut Off Instance Rebuild Instance Delete Instance • A window "Manage Floating IP Allocations" will open as shown in Figure 20, select the floating IP created from the drop down and click on "Allocate". This will allocate the floating IP to the instance. This will be displayed in the dashboard as shown in Figure 21.

openstack.	🔳 admin	•						🛔 admin 👻
Project	~	Project / Compute / Instances	Manage Floating IP Associations	×				
API Ac	ccess V	Instances	IP Address * 10.20.20.112	Select the IP address you wish to associate with the selected instance or port.				
Over	ances		Port to be associated * bionic: 192.168.222.155		er	Launch Instance	Delete Instances	More Actions -
Im	nages	Displaying 1 item						
Key	Pairs	Instance Name In		Cancel Associate	Task	Power State	Age	Actions
Server Gr	roups	🗆 bionic bi		ouncer Proceede	None	Shut Down	27 minutes	Start Instance 👻
Volumes	>	Displaying 1 item						
Network	>							
Admin	>							
Identity	>							

Figure 20. Manage Floating IP Associations

• Once allocated it will be shown in the instance.

🖸 openstack. 📼 adr	nin 🕶												🛔 admin 👻
Project 🗸	Project / Compute / Ins	tances											
API Access Compute	Instances												
Overview													
Instances				Ins	ance ID = •				Filter	<b>∆</b> La	unch Instance	Delete Instances	More Actions -
Images	Displaying 1 item												
Key Pairs	Instance Name	Image Name	IP Address	Flavor	Key Pair	Status		Availability Zo	ne	Task	Power State	Age	Actions
Server Groups	D bionic	bionic	192.168.222.155, 10.20.20.112	m1.small	mykey	Shutoff	ı.	nova		None	Shut Down	29 minutes	Start Instance 💌
Volumes >	Displaying 1 item												
Network >													
Admin >													
Identity >													



# 3. Security Group

While creating the instance a default security group is assigned to the instance. The purpose of the security group is to handle the traffic and provide security to the instance. The default security group provided by OpenStack will restrict the traffic to and from the instance.

For this purpose a new security group that allows the traffic flow to and from the instance is created in the dashboard and assigned to the instance.

**3.1.** Go to the Network tab within the Project tab. Then select the "Security Groups". The screen will be displayed as shown in Figure 22. Then select "Create Security Group" to create a new security group.

opensta	ack. 📼 admi	n <del>•</del>			🛔 admin 👻
Project	*	Project / Network / Security Groups			
Compute	API Access	Security Groups			
Volumes	s >				
Network	k 🗸			Filter Q + Create Security Group	Delete Security Groups
Netv	work Topology	Displaying 2 items			
	Networks	Name	Security Group ID	Description	Actions
	Networks Routers	Name     default	Security Group ID 9ee20efb-33e6-4a26-9faa-4e906146a713	Description Default security group	Actions Manage Rules
Se	Networks Routers ecurity Groups	Name     default     mySecurityGroup	Security Group ID           9ee20etb-33e6-4a26-9faa-4e906146a713           d8eb33c0-eaf5-4ed9-92f3-0a22e5be7b54	Description Default security group	Actions Manage Rules Manage Rules
Se	Networks Routers ecurity Groups Floating IPs	Name     default     mySecurityGroup Displaying 2 items	Security Group ID 9ee20etb-33e6-4a26-9faa-4e906146a713 d8eb33c0-eaf5-4ed9-92f3-0a22e5be7b54	Description Default security group	Actions Manage Rules Manage Rules
Se Admin	Networks Routers ecurity Groups Floating IPs	Name      default     mySecurityGroup Displaying 2 items	Security Group ID           9ee20elb-33e6-4a26-9faa-4e906146a713           d8eb33c0-eal5-4ed9-92l3-0a22e5be7b54	Description Default security group	Actions Manage Rules Manage Rules

#### Figure 22 .Security Groups

3.1.1. Provide a name for the security group. There should be no spaces in the name as shown in Figure 23, then click on "Create Security Group"

openstad	ck. 📼 adn	nin 🔻				🛔 admin 🔫
Project		Project / Network / Security Gr	Create Security Group	х		
Compute	>	Security Grou	Name *	Description:		
Volumes	>		Description	Security groups are sets of IP filter rules that are applied to network interfaces of a VM. After the security group is		
Network	~			created, you can add rules to the security group.	Create Security Group	1 Delete Security Groups
Netwo	ork Topology	Displaying 2 items				
	Networks	Name			ription	Actions
	Routers	🗆 default			It security group	Manage Rules
Sec		mySecurityGroup		Create Security Group		Manage Rules 👻
	Floating IPs	Displaying 2 items				
Admin	>					
Identity	>					

Figure 23 .Security Groups Create

- 3.1.2. A new window will open to show the rules available in the security group created. Add new rules to enable the traffic flow. Click on "Add Rule" as shown in Figure 24. A pop-up window will appear as shown in Figure 25. Create a rule with following specification,
  - Rule : Custom TCP Rule
  - Direction : Ingress
  - Port : Provide a port number using which the application in the instance will be accessed

Then click on "Add". The Figure 26 shows the adding of new rule in dashboard.

oper	nstack.	🔳 admir	n <b>-</b>								🛔 admin 👻
Project		*	Proj	ect / Network / S	ecurity Groups / Man	age Security Group Rul					
Ci Vi	API Acc compute folumes	>	Ma db	anage S 43-4060	Security C D-acb7-8	aroup Rule 5e9d819fo	s: mySeci d3)	urityGroup (8	f7b9c19-		
N	letwork Network Topo Netw	✔ logy orks	Displa	aying 2 items Direction	Ether Type	IP Protocol	Port Range	Remote IP Prefix	Remote Security Group	+ Add Ruk	Delete Rules Actions
	Security Gro	oups	0	Egress	IPv4	Any	Any	0.0.0/0	-	2	Delete Rule
	Floating	IPs		Egress	IPv6	Any	Any	::/0	4	4	Delete Rule
Admin Identity		> >	Displa	aying 2 items							

#### Figure 24. Security Group Rules

op	enstack. 📼 adm	nin 🕶					🛔 admin 🔻
Project		Project / Network / Security Gro	Add Rule	ж			
	Compute > Volumes > Network • Network Topology	Manage Secur db43-4060-act	Rule * Custom TCP Rule	Description: Rules define which traffic is allowed to instances assigned to the security group. A security group rule consists of three main parts: Rule: You can specify the desired rule template or use custom rules, the options are Custom TCP Rule, Custom UDP Rule, or Custom ICMP Rule.		+ Add Rule	Delete Rules
	Networks Routers	Direction Ether	Direction	Open Port/Port Range: For TCP and UDP rules you may choose to open either a single port or a range of ports. Selecting the "Port Range" option will provide you with	oup Descrip	tion	Actions
	Security Groups	Egress IPv4	Open Port *	space to provide both the starting and ending ports for the range. For ICMP rules you instead specify an ICMP type			Delete Rule
Admin	Floating IPs	Displaying 2 items	Port* @	Remote: You must specify the source of the traffic to be allowed via this rule. You may do so either in the form of			Delete Rule
Identity	>		8000 Remote * 🛛	an IP address block (CIDR) or via a source group (Security Group). Selecting a security group as the source will allow any other instance in that security group access to any other instance via this rule			
			CIDR •	to any other instance instance instance.			
			CIDR* @				
				Cancel Add			

Figure 25. Adding New Rule

C op	enstack.	🔳 admi	n 🕶								🛔 admin 👻
Project		*	Proj	ect / Network / Sec	curity Groups / Manage	Security Group Rul					
	API A Compute Volumes	Access	Ma db	anage Se 43-4060	ecurity Gro -acb7-8f5	oup Rules: e9d819fd3	mySecuri )	tyGroup (8f7b9	9c19-		
	Network Network Top	► pology	Displ	aying 3 items						+ Add Rule	Delete Rules
	B	outers		Direction	Ether Type	IP Protocol	Port Range	Remote IP Prefix	Remote Security Group	Description	Actions
	Security G	Broups	0	Egress	IPv4	Any	Any	0.0.0/0		-	Delete Rule
	Floati	ng IPs		Egress	IPv6	Any	Any	::/0			Delete Rule
Admin		>	0	Ingress	IPv4	TCP	8000	0.0.0.0/0			Delete Rule
raeinty		1	Displ	aying 3 items							

#### Figure 26. New Rule Added

- 3.1.3. Move to the "Compute" tab and then select "Instance" tab as shown in Figure 27
- 3.1.4. Select the dropdown at the end of an instance in which the security group has to be updated as displayed in figure(Instances Security Group). Click on "Edit Security Group".

openstack. 📼 adm	in 🕶											🛔 admin 👻
Project 🗸	Project / Compute / Ins	stances										
API Access	Instances											
Overview Instances				In	stance ID = •				Filter 🔒	Launch Instance	🛍 Delete Ir	More Actions -
Images Key Pairs	Displaying 2 items Instance Name	Image Name	IP Address	Flavor	Key Pair	Status		Availability Zone	Task	Power State	Age	Actions
Server Groups	C cirros	cirros	192.168.222.180	m1.tiny	myKey	Active	-	nova	None	Running	0 minutes	Create Snapshot 👻
Volumes >	D bionic	bionic	192.168.222.66, 10.20.20.53	m1.small	newKey	Shutoff	mî.	nova	None	Shut Down	1 week	Associate Floating IP Attach Interface
Network > Admin > Identity >	Displaying 2 items										Ţ	Attach Interface Detach Interface Edit Instance Attach Volume Detach Volume Detach Volume Detach Volume Update Medadata Edit Security Groups Edit Port Security Groups Console View Log Rescue Instance Pause Instance Supend Instance Sheve Instance Lock Instance Lock Instance Heavior Instance Shut Off

#### Figure 27. Instances Edit Security Group

3.1.5. A pop-up window will open as shown in Figure 28. Add the security group that is needed from left to right and click on "Save". This will update the security group for the instance.

openstack.	📼 admin 🕶								🛔 admin 👻
Project	* Proje	ect / Compute / Instances	Edit Instance			2	•		
API Ac Compute	Jns	stances	Information * Security G	Groups					
Over	view		Add and remove security group	es to this instance from the I	ist of available security groups.				
Insta	aces aces Displa	aying 1 item	Warning: If you change securit multiple interfaces on this instat instead.	ly groups here, the change nce and apply different sec	will be applied to all interfaces of the urity groups per port, use "Edit Port \$	instance. If you have Security Groups* action	er 🗛 Launch Ir	istance to to ote the	More Actions *
Кеу	Pairs D	Instance Name Ima	All Security Groups	Filter Q	Instance Security Groups	Filter Q	k Power State	Age	Actions
Server Gr	oups 🗆	bionic bion	mySecurityGroup	+	default		e Running	1 hour, 51 minutes	Create Snapshot -
Volumes	> Displa	aying 1 item							
Network	>					Cancel			
Admin	>					Ganoo			
Identity	>								
							*		



# 4. Enabling Internet in the instance

By default the instance created will not have connection to the internet. To enable this the control node should act as a router. This can be achieved by executing the following commands in control-vm terminal.

\$ sudo iptables -t nat -A POSTROUTING -s 10.20.20.1/24 ! -d 10.20.20.1/24 -j MASQUERADE

## \$ sudo sysctl net.ipv4.ip\\_forward=1

Note: This will not persist if the system is restarted. The commands have to be executed in case the changes are required after restart of control-vm.

#### 5. SSH to the instance

Once all the necessary configuration is done for the instance. The instance can be connected by SSH to the instance from the control-vm machine.

To perform this action, use the key-pair file created and saved in the control-vm (explained in Key-pair creation section) and execute the following command in the control-vm terminal.

# \$ ssh -i <filename> <user@ip address>

For example:

# \$ ssh -i bionic-id.pub ubuntu@10.20.20.33

**Troubleshooting:** Incase if there is an issue that the instance is not booted up correctly. The instance can be rebuilt using the same image file. This will erase everything from the instance boot up new instance. Following instructions will explain how to rebuild an instance.

- Click on the drop down provided on the instance you want to rebuild.
- Select the appropriate image file and click on rebuild. This will take a few minutes to rebuild. Once completed the status will turn to Active.

# IV. OpenStack Client Tools

OpenStack client[<u>17</u>] is a unified command-line client, which enables access to the project API through easy-to-use commands. The MicroStack CLI syntax is identical to the client delivered by the python-openstack client package. Following commands will interact with the OpenStack to perform the required actions

 Service Catalog: OpenStack keystone service catalog allows API clients to dynamically discover and navigate to cloud services. The service catalog may differ from deployment-to-deployment, user-to-user, and project-to-project[16]. The service catalog itself is composed of a list of services and each service is associated with one or more related endpoints. For additional commands -<u>https://docs.openstack.org/python-openstackclient/latest/cli/command-objects/catalog.html</u>

## \$ microstack.openstack catalog list

Name	Туре	Endpoints
placement	placement	microstack
		admin: http://192.168.0.110:8778
		microstack
		public: http://192.168.0.110:8778
		microstack
	 	internal: http://192.168.0.110:8//8 
nova	compute	microstack
		internal: http://192.168.0.110:8774/v2.1
		microstack
		admin: http://192.168.0.110:8//4/v2.1
		microstack
neutron	network	microstack
		public: http://192.168.0.110:9696
		microstack
		admin: http://192.168.0.110:9696
		microstack
		internal: http://192.168.0.110:9696 
cinderv3	volumev3	microstack
		<pre>internal:http://192.168.0.110:8776/v3/c2bd9d300b5340b79ef5e7798b6f77a4</pre>
		microstack
		admin: http://192.168.0.110:8776/v3/c2bd9d300b5340b79ef5e7798b6f77a4
		microstack
		public: http://192.168.0.110:8776/v3/c2bd9d300b5340b79e+5e7798b6+77a4 
keystone	identity	microstack
		public: http://192.168.0.110:5000/v3/
		microstack
		internal: http://192.168.0.110:5000/v3/
		admin: http://192.168.0.110:5000/v3/
cinderv2	volumev2	microstack
		admin: http://192.168.0.110:8776/v2/c2bd9d300b5340b79ef5e7798b6f77a4
		microstack
		public: http://192.168.0.110:8776/v2/c2bd9d300b5340b79ef5e7798b6f77a4
		MICPOSTACK

internal: http://192.168.0.110:9292       internal: http://192.168.0.110:9292         admin: http://192.168.0.110:9292       internal: http://192.168.0.110:9292         public: http://192.168.0.110:9292       internal: http://192.168.0.110:9292
--

2. Compute services[18] - OpenStack Compute is used to host and manage cloud computing systems. OpenStack Compute interacts with OpenStack Identity for authentication, OpenStack Placement for resource inventory tracking and selection, OpenStack Image service for disk and server images, and OpenStack Dashboard for the user and administrative interface. Image access is limited by projects, and by users. For additional commands - <u>https://docs.openstack.org/nova/latest/admin/services.html</u>

# \$ microstack.openstack compute service list

+	+			+		++
ID	Binary	Host	Zone	Status	State	Updated At
3   4   7   9   10   11	nova-conductor   nova-scheduler   nova-compute   nova-compute   nova-compute   nova-compute	node2 node2 node2 controller-virtual-machine compute-virtual-machine compute2	internal internal nova nova nova nova	enabled     enabled     enabled     enabled     enabled     enabled	up   up   up   down   up   up	2021-01-21T19:26:29.000000   2021-01-21T19:26:27.000000   2021-01-21T19:26:27.000000   2021-01-21T19:26:27.000000   2021-01-14T03:11:29.000000   2021-01-21T19:26:21.000000

Flavors - Flavors[15] define the compute, memory, and storage capacity of nova computing instances. It
specifies the hardware configuration for a server. Execute the following command to list all the flavors. For
additiona commands to create and manage flavors - <a href="https://docs.openstack.org/nova/latest/user/flavors.html">https://docs.openstack.org/nova/latest/user/flavors.html</a>

#### \$ microstack.openstack flavor list

+					+	+	+
I	D	Name	RAM	Disk	Ephemeral	VCPUs	Is Public
1		m1.tiny	512	1	0	1	True
2		m1.small	2048	20	0	1	True
3		m1.medium	4096	20	0	2	True
4		m1.large	8192	20	0	4	True
5		m1.xlarge	16384	20	0	8	True
+	+		++	+	+	+	+

4. Floating IP - Each instance has a private, fixed IP address and can also have a public, or floating IP address. Private IP addresses are used for communication between instances, and public addresses are used for communication with networks outside the cloud, including the Internet. Execute the following command to view the floating IP of the instances. For additional commands to manage IP addresses -<u>https://docs.openstack.org/ocata/user-guide/cli-manage-ip-addresses.html</u>

# \$ microstack.openstack floating ip list

4					
ID	Floating IP Address	Fixed IP Address	Port	Floating Network	Project
+	10.20.20.53	192.168.222.66	51b1969b-1de6-4225-8592-bdbc05d51092	2d039649-b494-40ef-b02c-028dcc7f2417	
+	+	+	+	+	•

5. Hypervisor - OpenStack Compute supports many hypervisors such as KVM, LXC, QEMU etc.[19]

++	+	+	+
ID   Hypervisor Hostname	Hypervisor Type	Host IP	State
++	+	+	+
1   node2	QEMU	192.168.0.110	up
2   controller-virtual-machine	QEMU	192.168.0.104	down
3   compute-virtual-machine	QEMU	192.168.0.105	up
4   compute2	QEMU	192.168.0.106	up

6. Image - A virtual machine image is a single file which contains a virtual disk that has a bootable operating system installed on it. The Following command retrieves the list of images. To get further details about a single image, use openstack image show <image-name> command[20].

\$ microstack.openstack image list



7. Keypair - After launching a virtual machine, a key pair has to be injected, which allows SSH access to the instance. A single key pair can be used for multiple instances that belong to that project. Execute the following command to list the key pair.

# \$ microstack.openstack keypair list

Name	Fingerprint
microstack	3d:43:ec:21:37:0a:11:21:e2:ae:b1:3d:6f:1d:ae:db
myKey	9c:49:6e:fc:36:fa:39:3a:47:47:48:03:7f:f0:a0:f0
newKey	cb:80:5a:a9:5b:79:af:e4:46:c0:20:24:3d:03:3c:81
testkey	22:68:e6:7d:bf:6b:91:41:61:42:dc:46:03:e5:79:fd

8. Networks - OpenStack Networking handles the creation and management of a virtual networking infrastructure, including networks, switches, subnets, and routers for devices managed by the OpenStack

Compute service (nova). A network is an isolated Layer 2 networking segment. There are two types of networks, project and provider networks. Project networks are fully isolated and are not shared with other projects. Only an OpenStack administrator can create provider networks. Networks can be connected via routers. Execute the following commands to list the networks. For additional commands to manage networks - https://docs.openstack.org/python-openstackclient/pike/cli/command-objects/network.html

## \$ microstack.openstack network list

+		+
ID	Name	Subnets
+ 2d039649-b494-40ef-b02c-028dcc7f2417 9a96c71e-2ea8-4b57-8fce-0ccc9016e319	external test	dfe00b34-077e-49e6-b254-227ed175e522     bfbfc303-0281-4d6d-b501-0da5572eed1a

**9.** Security Groups - Security groups are sets of IP filter rules that are applied to all project instances, which define networking access to the instance. Group rules are project specific; project members can edit the default rules for their group and add new rule sets.

## \$ microstack.openstack security group list

+	+	+	+	++
ID	Name	Description	Project	Tags
<pre>9ee20efb-33e6-4a26-9faa-4e906146a713   d8eb33c0-eaf5-4ed9-92f3-0a22e5be7b54   de059903-71ab-416b-970c-08f8681118d9</pre>	default   mySecurityGroup   default	Default security group       Default security group	c2bd9d300b5340b79ef5e7798b6f77a4 c2bd9d300b5340b79ef5e7798b6f77a4 d6d822f4ef67469fbf64bc4b8379461c	[]     []     []

**10.** Server - A server[14] is a virtual machine (VM) instance, a physical machine or a container. Execute the following command to view the list of servers. For additional commands to create and manage servers - https://docs.openstack.org/python-openstackclient/pike/cli/command-objects/server.html#server-list

# \$ microstack.openstack server list

	-+	+	+		+
ID	Name	Status	Networks	Image	Flavor
35479735-8b26-447d-a07f-d97c65ff0397	bionic	SHUTOFF	test=192.168.222.66, 10.20.20.53	bionic	m1.small

Additional commands can be found by executing this command,

#### \$ microstack.openstack command list

• Install CURL using the following command:

\$ sudo apt install curl

- Environment Variables:
  - \$ export OS\_PROJECT\_NAME=admin
  - \$ export OS\_USERNAME=adminAPI
  - \$ export OS\_PASSWORD=<password>
  - \$ export OS\_USER\_DOMAIN\_NAME=Default
  - \$ export OS\_PROJECT\_DOMAIN\_NAME=Default
  - \$ export OS\_AUTH\_URL=http://192.168.64.2:5000/v3/
  - \$ export OS\_HORIZON\_URL=http://192.168.64.2:8774/v2.1/
- API to get the auth token:



Output :



```
< x-openstack-request-id: req-44038b92-f718-437c-8662-be6f2c04c09a
{ [648 bytes data]
* Connection #0 to host 192.168.0.110 left intact
* Closing connection -1
{
    "token": {
        "methods": [
            "password"
        ],
        "user": {
            "domain": {
                "id": "default",
                "name": "Default"
            },
            "id": "c543b521d98d494d85fc362c9185cd84",
            "name": "admin",
            "password_expires_at": null
        },
        "audit_ids": [
            "KsooIzFzTVqQy2I0WwCY6g"
        "expires_at": "2021-01-21T20:29:52.000000Z",
        "issued_at": "2021-01-21T19:29:52.000000Z",
        "project": {
            "domain": {
                "id": "default",
                "name": "Default"
            },
            "id": "c2bd9d300b5340b79ef5e7798b6f77a4",
            "name": "admin"
        },
"is_domain": false,
        "roles": [
            {
                "id": "d710ac3171e24af39f5e19758d1def8b",
                "name": "member"
            },
                "id": "ba0fb7c382924ad39dd5c909c7ee9343",
                "name": "admin"
            },
            {
                "id": "dbcadf4ca8d84962b252a10f382b85f2",
                "name": "reader"
            }
```

• Copy the X-Subject-Token from the response header and export to the environment variable as

\$ export OS\_TOKEN=<X-Subject-Token>

• Copy the project id (project/id) from the response JSON and export to the environment variable as

\$ export OS\_PROJECT\_ID=<project-id>

• API to retrieve flavors

```
$ curl -s -H "X-Auth-Token: $0S_TOKEN" $0S_HORIZON_URL/$0S_PROJECT_ID/flavors
python3 -m json.tool
```

Output:

```
"flavors": [
    {
        "id": "1",
        "name": "m1.tiny",
        "links": [
                "rel": "self",
                "href": "http://192.168.0.110:8774/v2.1/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/1"
            },
            {
                "rel": "bookmark",
                "href": "http://192.168.0.110:8774/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/1"
        "id": "2",
        "name": "m1.small",
        "links": [
                "rel": "self",
                "href": "http://192.168.0.110:8774/v2.1/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/2"
                "rel": "bookmark",
                "href": "http://192.168.0.110:8774/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/2"
        "id": "3",
        "name": "m1.medium",
        "links": [
                "rel": "self",
                "href": "http://192.168.0.110:8774/v2.1/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/3"
                "rel": "bookmark",
                "href": "http://192.168.0.110:8774/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/3"
        "id": "4",
        "name": "m1.large",
        "links": [
                "rel": "self",
                "href": "http://192.168.0.110:8774/v2.1/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/4"
            },
            {
                "rel": "bookmark",
                "href": "http://192.168.0.110:8774/c2bd9d300b5340b79ef5e7798b6f77a4/flavors/4"
            }
    },
```

```
Frankfurt University of Applied Sciences
Course: Cloud Computing
```



• API to retrieve images

\$ curl -s -H "X-Auth-Token: \$OS\_TOKEN" \$OS\_HORIZON\_URL/\$OS\_PROJECT\_ID/images
python3 -m json.tool

Output:



Frankfurt University of Applied Sciences Course: Cloud Computing



• API to retrieve servers

```
$ curl -s -H "X-Auth-Token: $0S_TOKEN" $0S_HORIZON_URL/$0S_PROJECT_ID/images |
python3 -m json.tool
```

Output:



For more APIs: https://docs.openstack.org/api-quick-start/index.html#current-api-versions

# VI. Web Application Deployment

The instance created can be used to deploy a web application or any other PaaS. Following instructions will explain the deployment of a web application that provides a simulation on real-time scheduling algorithms[11].

1. Download the source code using the following command.

git clone https://github.com/bhatvineeth/SchedulingSimulation.git

2. Install pip3 using python3. Before installing pip3 update the ubuntu by running following command,

```
$ sudo apt-get update
```

Now install pip3 by running the following command,

\$ sudo apt install python3-pip

3. Install a virtual environment.

\$ pip3 install virtualenv

4. Change the directory to SchedulingSimulator app

\$ cd SchedulingSimulation/SchedulingSimulator/

5. Install Virtual env within this folder by executing following command

\$ sudo apt install virtualenv

6. To create a virtual env, it has to find the pyhton3 files so execute this to find the python3 source folder,

\$ which python3

7. Now execute the below command using the python3 path obtained in the previous step.

\$ virtualenv env -p <python3 path>
\$ . env/bin/activate

8. Install django

\$ pip3 install django

9. Change the directory to SchedulingSimulator

\$ cd SchedulingSimulator

- 10. In settings.py edit the ALLOWED\_HOSTS: [] to ALLOWED\_HOSTS: [<ip address of inscance> ] then save the file.
- 11. Execute manage.py to start the server. Note that this port 8000 must be added in the security groups while creating a new security group.

\$ python manage.py runserver 0.0.0.0:8000

12. Application will be available on localhost:8000 in the browser of control-vm. To know more about the application and its usage refer the following literature, <u>https://github.com/bhatvineeth/SchedulingSimulation/blob/master/Documentation/Paper/Scheduling\_Simulator.pdf</u>

# VII. Conclusion

To conclude, OpenStack is a good open source Infrastructure as a Service (IaaS), that provides huge potential in scalability, by allowing a large number of nodes interconnected to provide the necessary services. Also, providing flexibility by having modular components that interact to form the final infrastructure. These modular components can be added or removed when the necessity arises. In this document it shows the deployment of OpenStack using Microstack, through which one can easily deploy the infrastructure. Micostack deploys OpenStack with minimal system requirements and also handles the burden of configuration of OpenStack and its network before deployment. The main intention of Microstack is to provide an OpenStack environment in a developer's system for testing or development purposes and also support IoT applications. Microstack is a part of Canonical and it only works on Ubuntu. There are various tools available that help in deployment like Devstack. Which is provided by OpenStack for deployment. The downside of this is it takes a considerable amount of time to deploy and the configurations are to be done manually and requires the system to be highly capable.

# VIII. References

- [1] "OpenStack: Open Source Cloud Computing Infrastructure" https://www.openstack.org/, Accessed On: 29/01/2021
- [2] "Microstack Overview" https://ubuntu.com/tutorials/microstack-get-started#1-overview/, Accessed On: 29/01/2021
- [3] "OpenStack Docs: DevStack Overview" https://docs.openstack.org/devstack/latest/, Accessed On: 29/01/2021
- [4] "Packstack RDO" https://www.rdoproject.org/install/packstack/, Accessed On: 29/01/2021
- [5] "Single-node OpenStack deployment" https://ubuntu.com/openstack/install#single-node-deployment/, Accessed On: 29/01/2021
- [6] "Get Ubuntu Server" https://ubuntu.com/download/server/, Accessed On: 29/01/2021
- [7] "Fedora" https://getfedora.org/, Accessed On: 29/01/2021
- [8] "CentOS Download" https://www.centos.org/download/, Accessed On: 29/01/2021
- [9] "openSUSE TOOLS" https://www.opensuse.org/, Accessed On: 29/01/2021
- [10]"Scheduling Simulator Codebase Github" https://github.com/bhatvineeth/SchedulingSimulation/, Accessed On: 29/01/2021
- [11]"Scheduling Simulator Report" https://github.com/bhatvineeth/SchedulingSimulation/blob/master/Documentation/Paper/Scheduling\_Sim ulator.pdf, Accessed On: 29/01/2021
- [12]"Snap" https://snapcraft.io/, Accessed On: 29/01/2021
- [13]"OpenStack Server concepts" https://docs.openstack.org/api-guide/compute/server\_concepts.html/, Accessed On: 30/01/2021
- [14]"OpenStack Flavors" https://docs.openstack.org/nova/latest/user/flavors.html/, Accessed On: 30/01/2021
- [15]"Service Catalog Overview" https://docs.openstack.org/keystone/latest/contributor/service-catalog.html/, Accessed On: 30/01/2021
- [16]"OpenStack Client" https://docs.openstack.org/python-openstackclient/latest/, Accessed On:30/01/2021
- [17] "OpenStack Compute Service" https://docs.openstack.org/nova/latest/install/index.html, Accessed On: 30/01/2021
- [18]"OpenStack Hypervisors" https://docs.openstack.org/ocata/config-reference/compute/hypervisors.html, Accessed On: 30/01/2021
- [19]"OpenStack Virtual Machine Image Guide" https://docs.openstack.org/image-guide/index.html, Accessed On: 30/01/2021
- [20]"OpenStack Networking" https://docs.openstack.org/mitaka/networking-guide/intro.html, Accessed On: 30/01/2021
- [21]"Manage project security" https://docs.openstack.org/nova/latest/admin/security-groups.html, Accessed On: 30/01/2021